

GeorgiaDATA[™]
More Information. Smarter Decisions.



**Carl Vinson
Institute of Government
UNIVERSITY OF GEORGIA**

Georgia Demographic and Economic Changes

August 2018
David Tanner



AMERICA

U.S. Births Dip To 30-Year Low; Fertility Rate Sinks Further Below Replacement Level

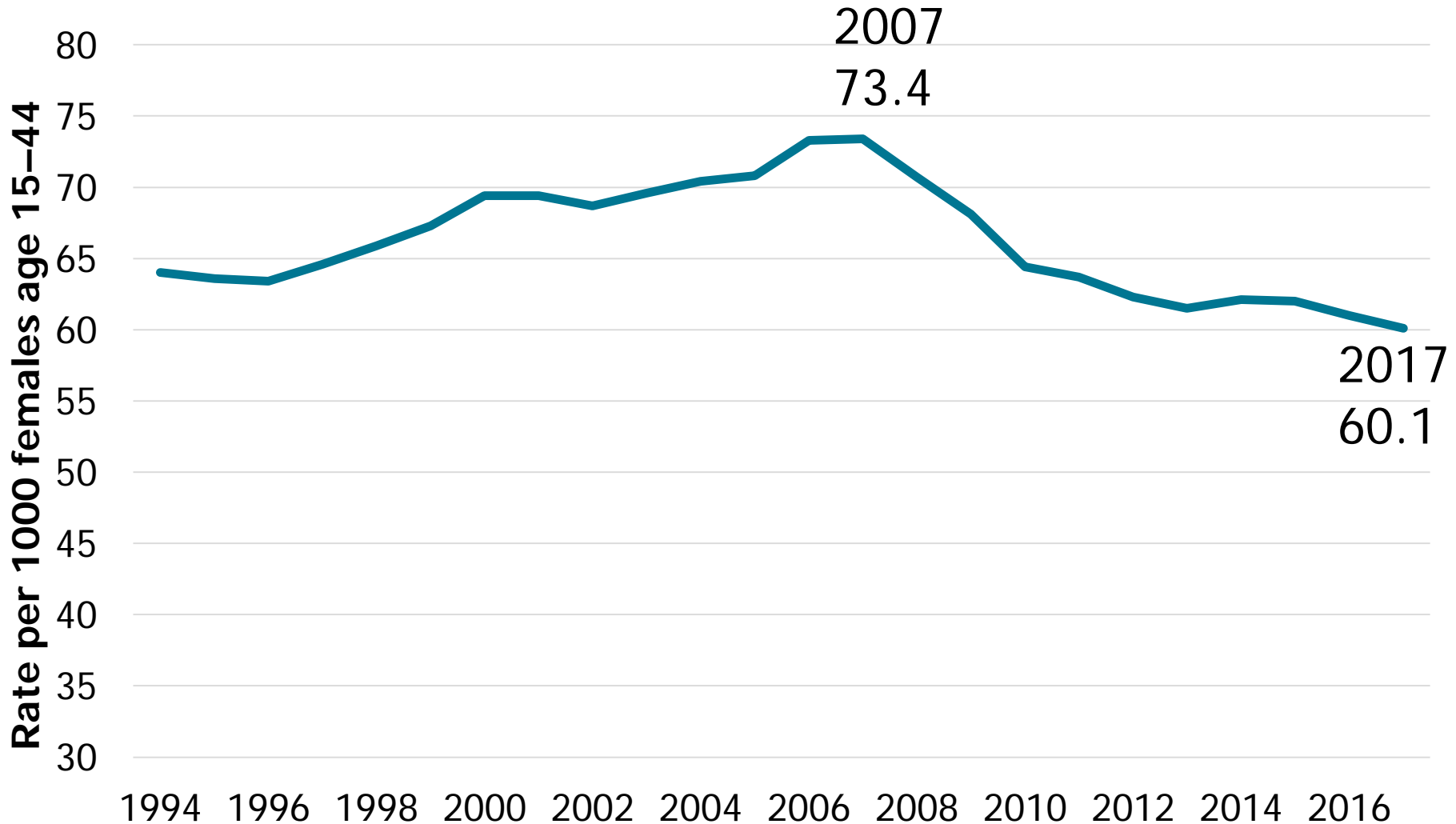
May 17, 2018 · 9:42 AM ET

BILL CHAPPELL



Source: National Public Radio; retrieved at <https://www.npr.org/sections/thetwo-way/2018/05/17/611898421/u-s-births-falls-to-30-year-low-sending-fertility-rate-to-a-record-low>

Fertility rates in Georgia have been declining since 2007

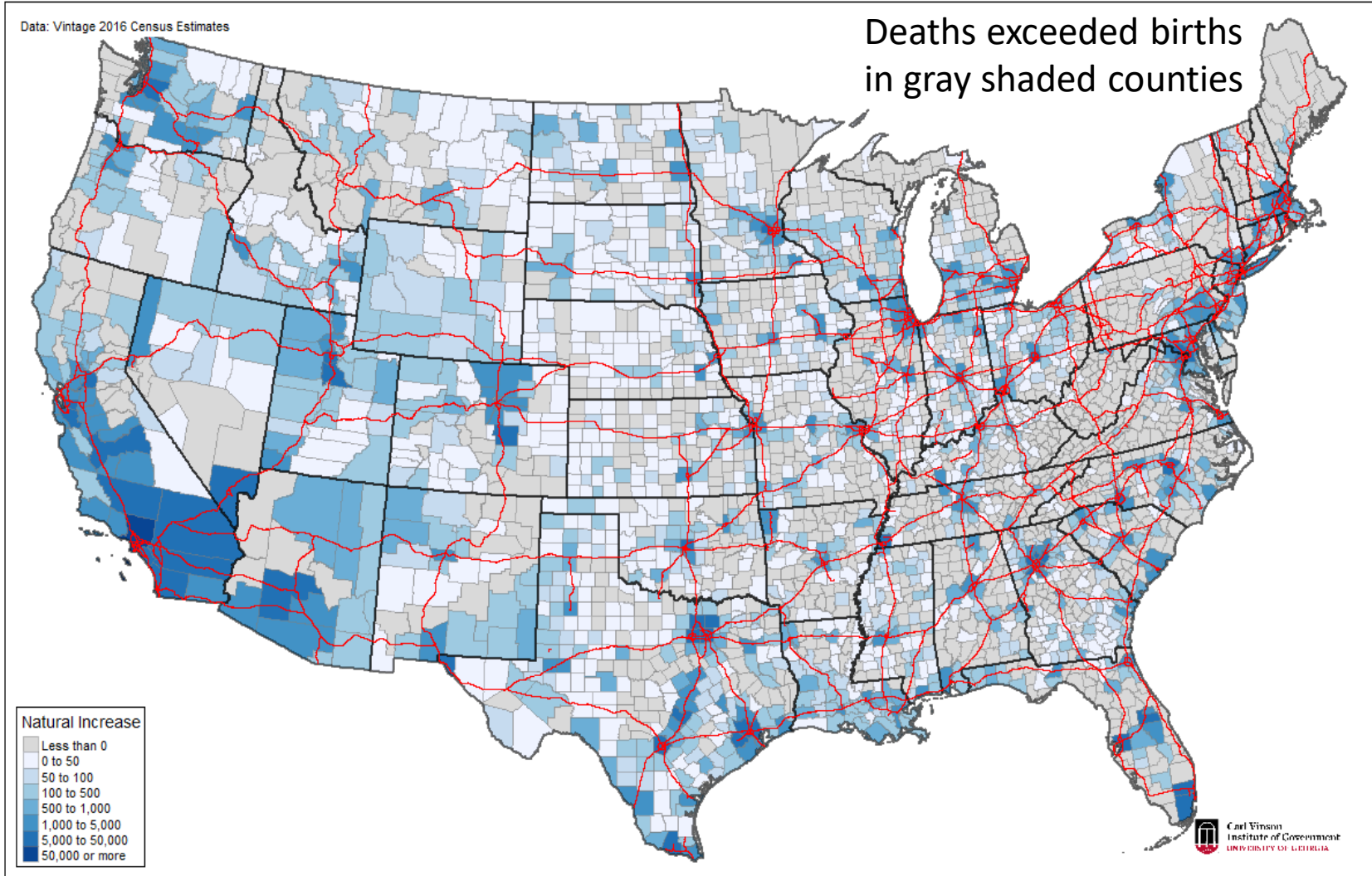


Natural Increase

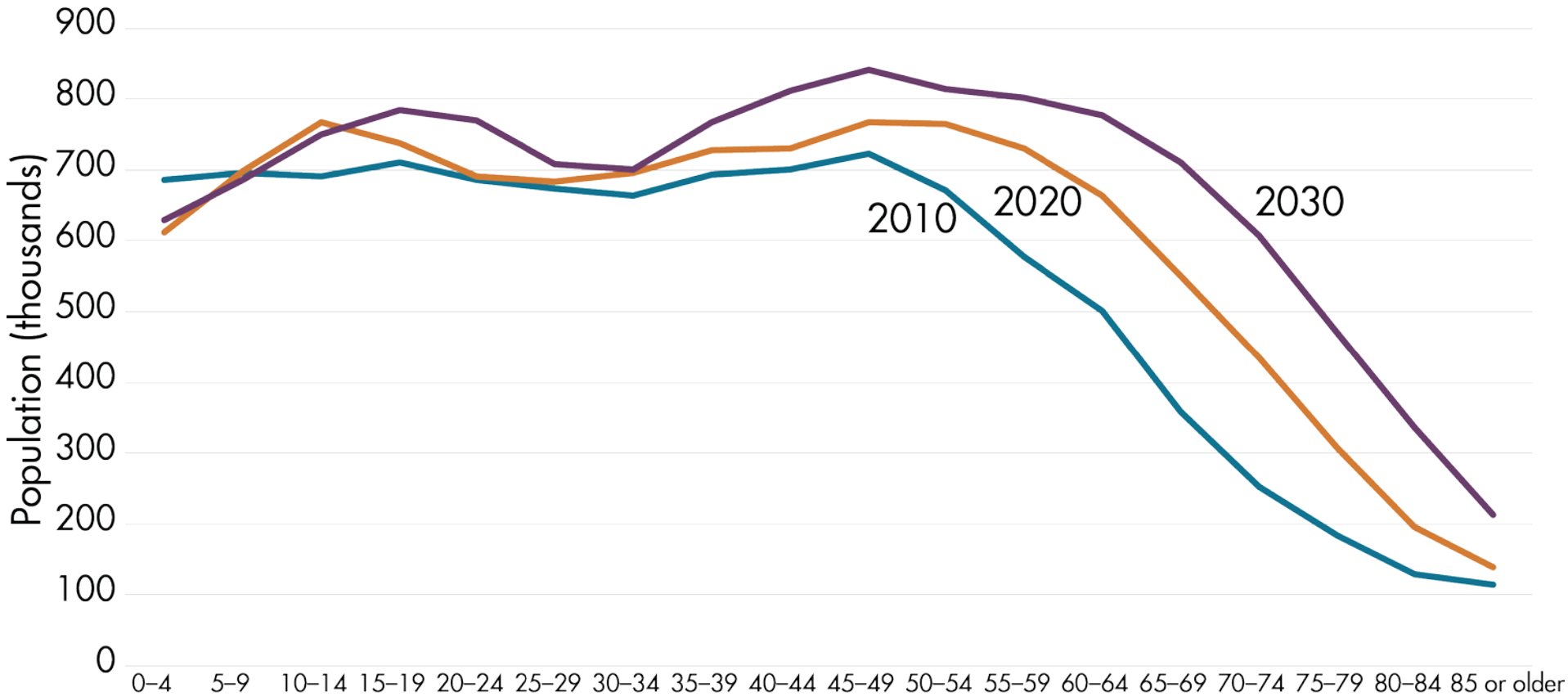
Natural Increase, 2015- 2016

Data: Vintage 2016 Census Estimates

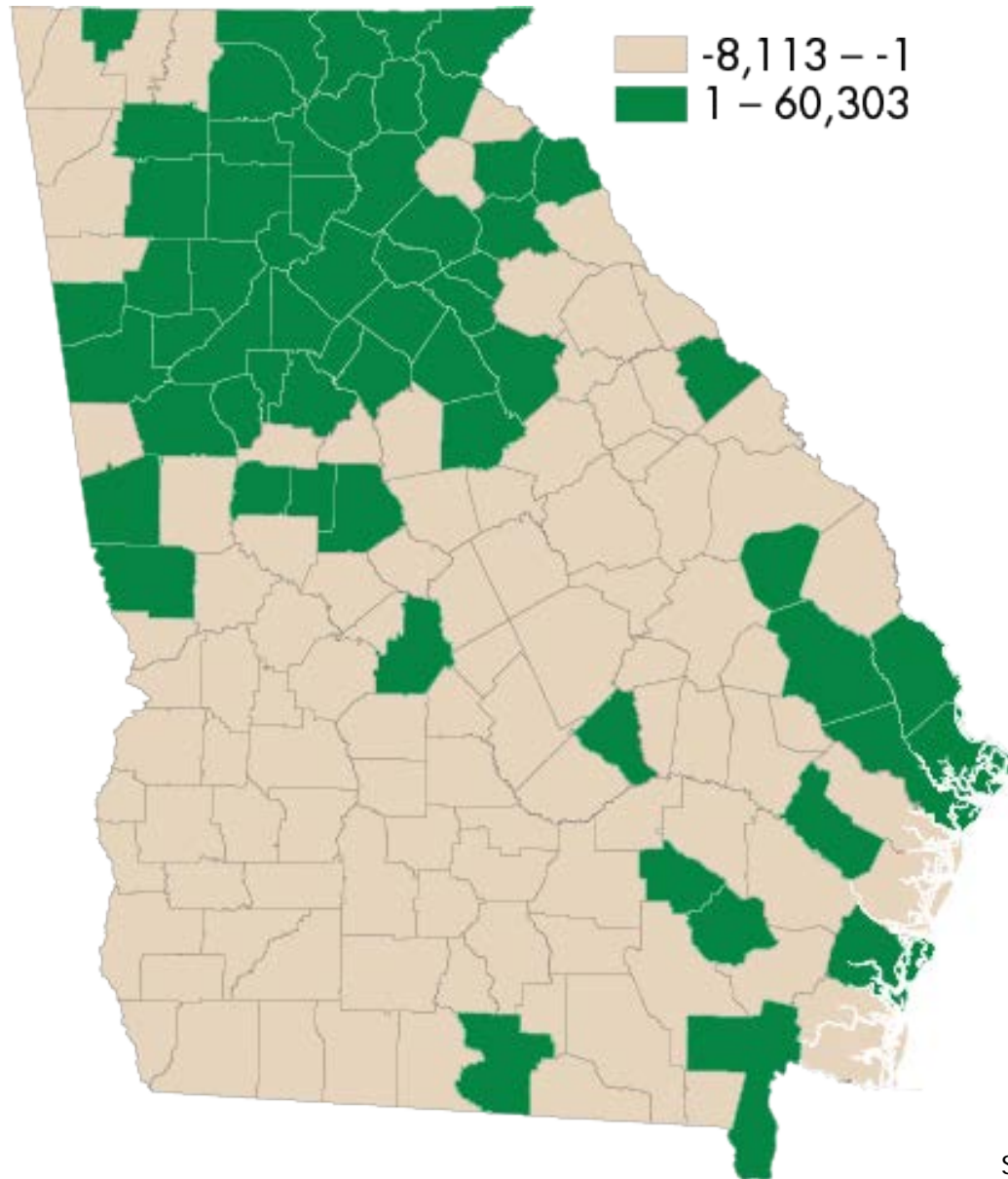
Deaths exceeded births
in gray shaded counties



Projected Age Structure 2010-2030



Net Migration 2010–2016



Where are Rural Georgians moving?

Of those who moved in 2013:

71% moved to an Urban area in Georgia

23% moved out of state

7% moved to a Rural area in Georgia

Top 5 Destinations:

Fulton County (11%)

DeKalb County (9%)

Gwinnett County (7%)

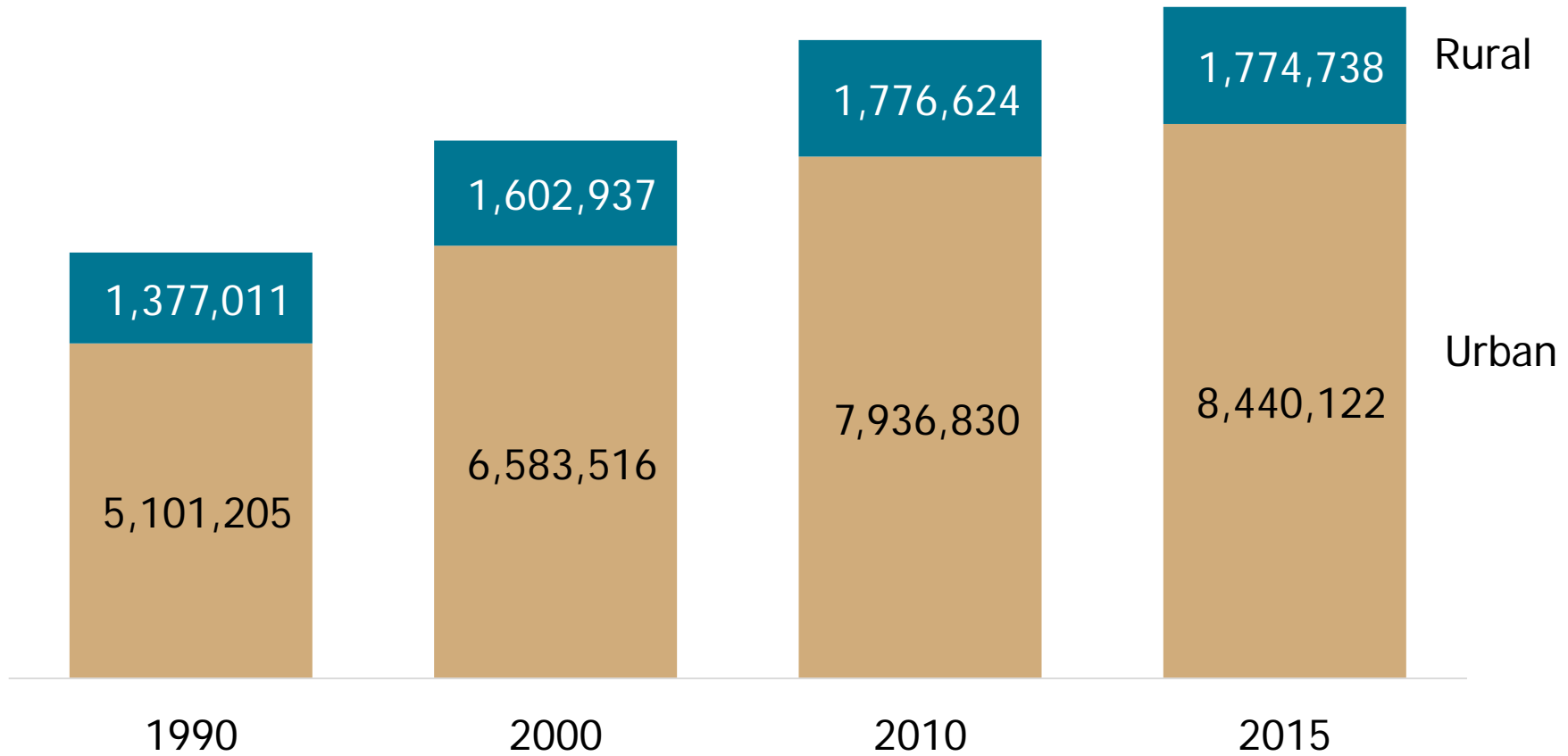
Cobb County (7%)

Clayton County (4%)

Destinations of 38% of all Rural Georgians

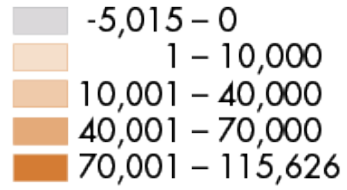
Source: IRS Migration Data

Urban/Rural Growth 1990–2015

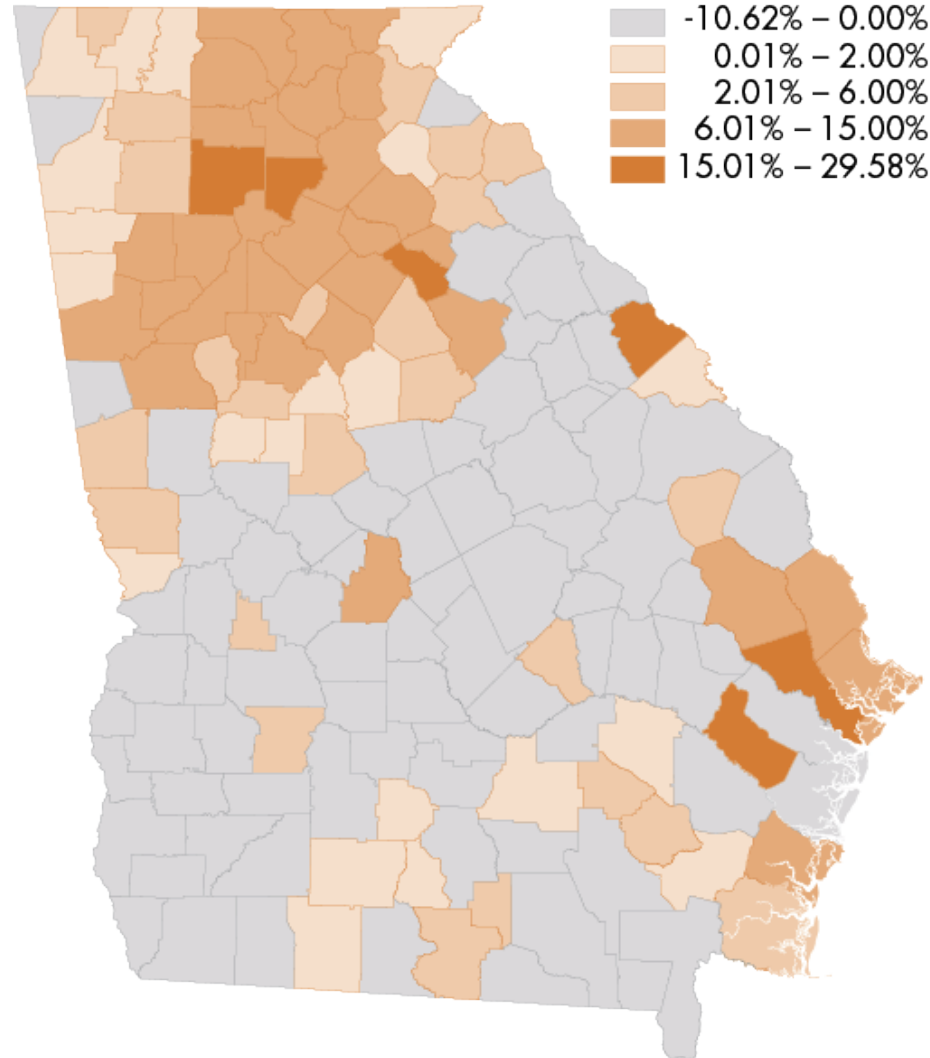
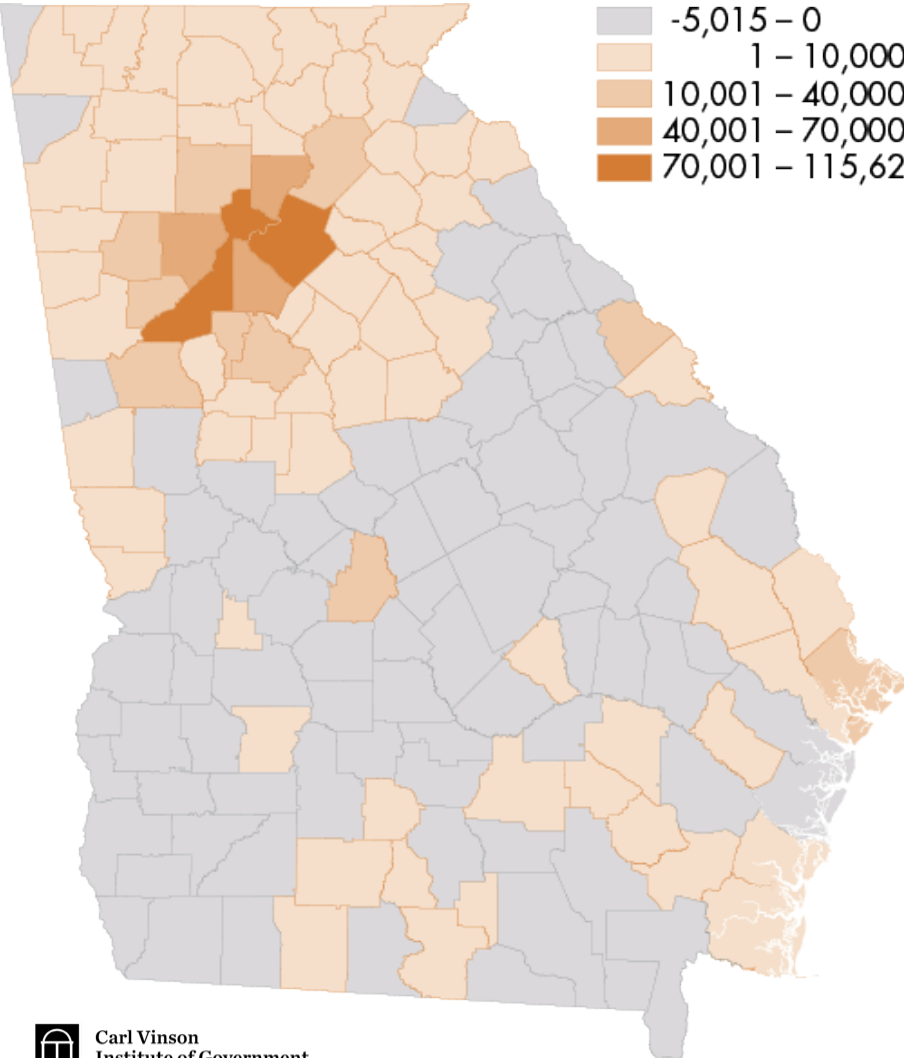
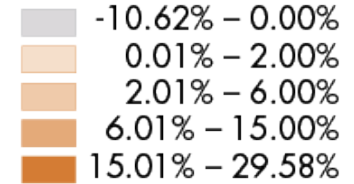


Population Change 2010–2017

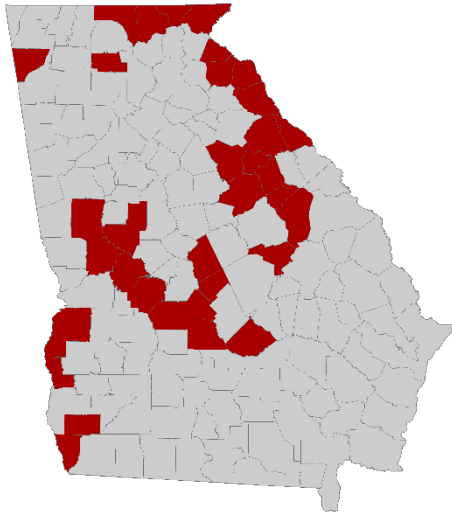
Population Change



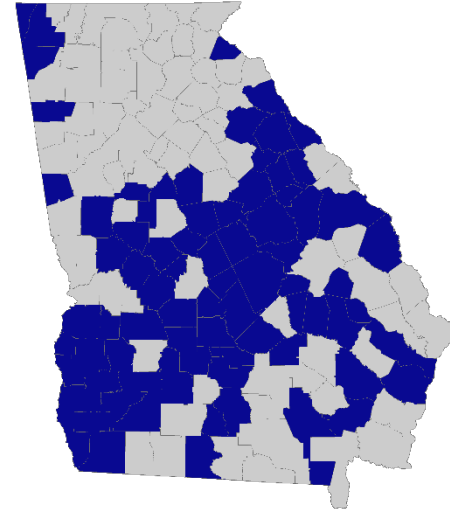
Percentage Change



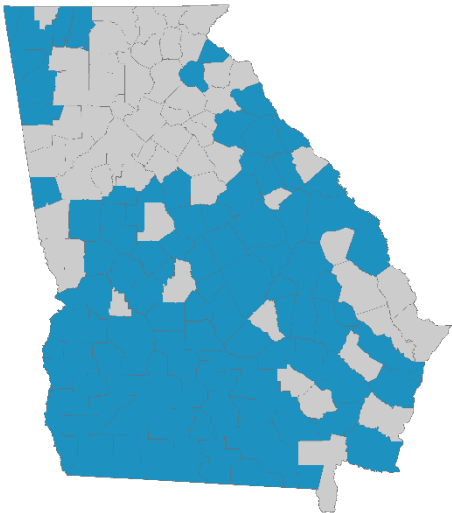
Change in Population, 2010–2015



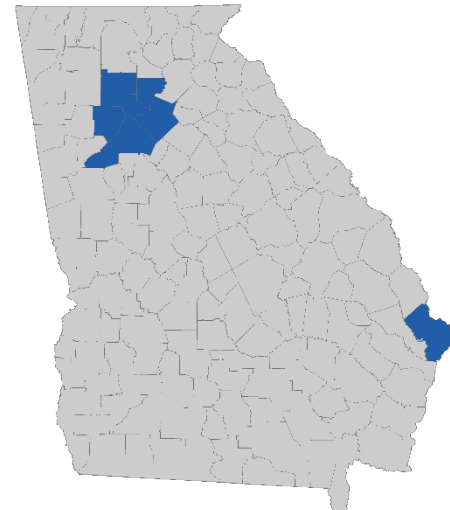
36 counties
have
negative
natural
increase



78 counties
have lost
population
since 2010



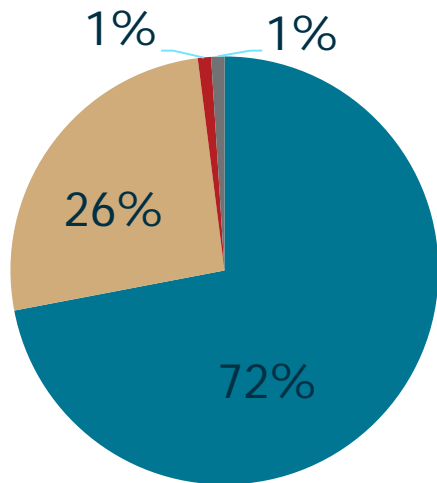
99 counties
have
negative net
migration



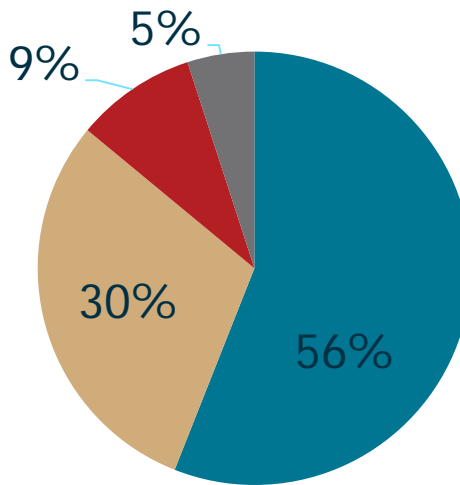
7 counties
account for
2/3 of all
population
growth since
2010

Georgia's Race Distribution 1980–2030

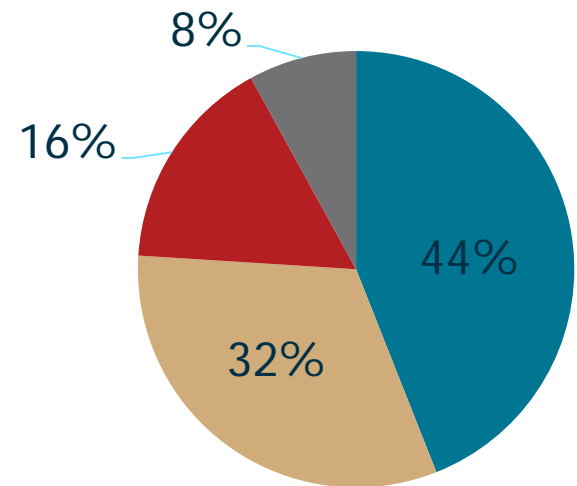
White Black Hispanic Other



1980



2010



2030



ECONOMIC INDICATORS & DRIVERS

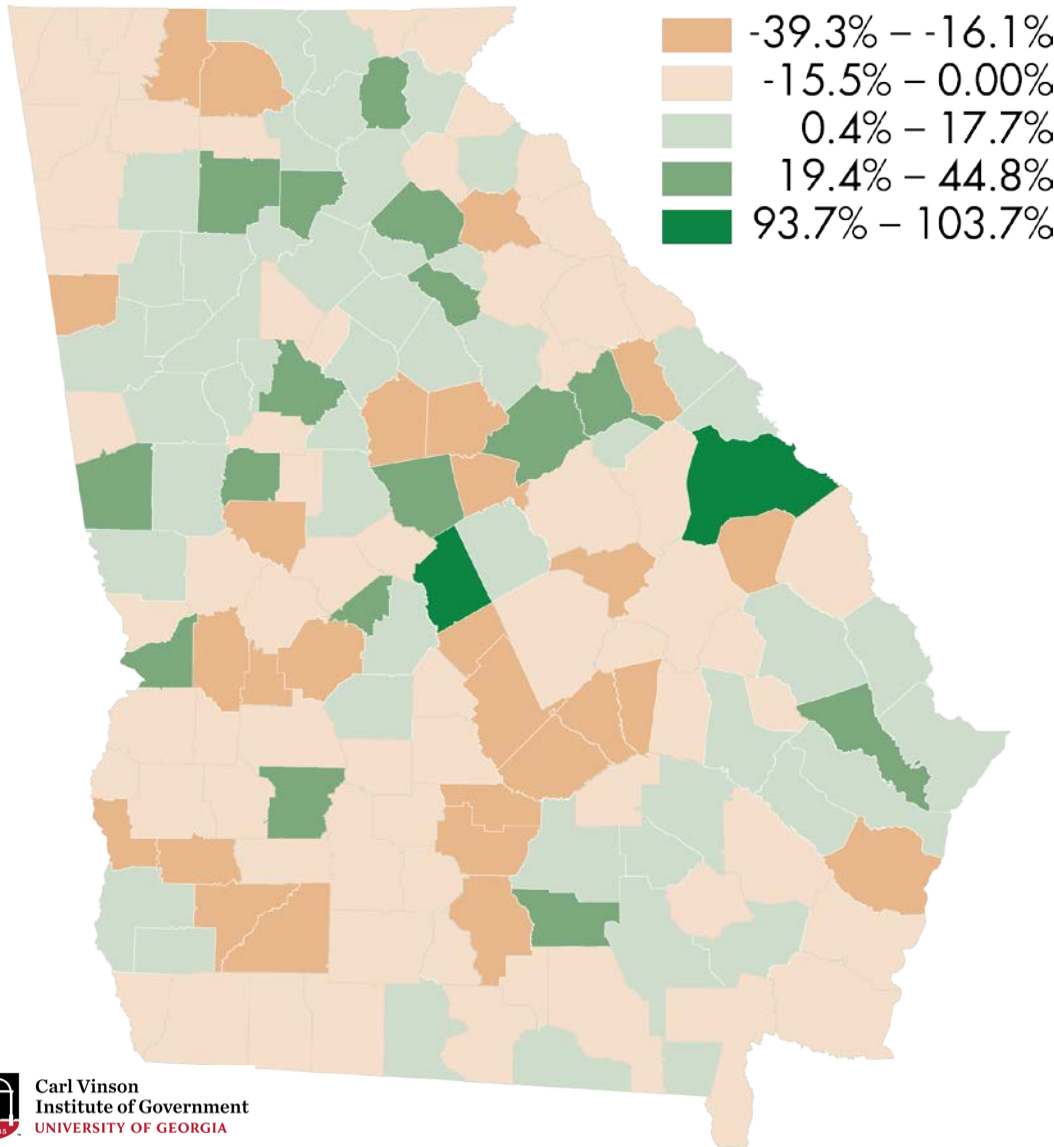


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Change in Total Jobs, 2007–2017

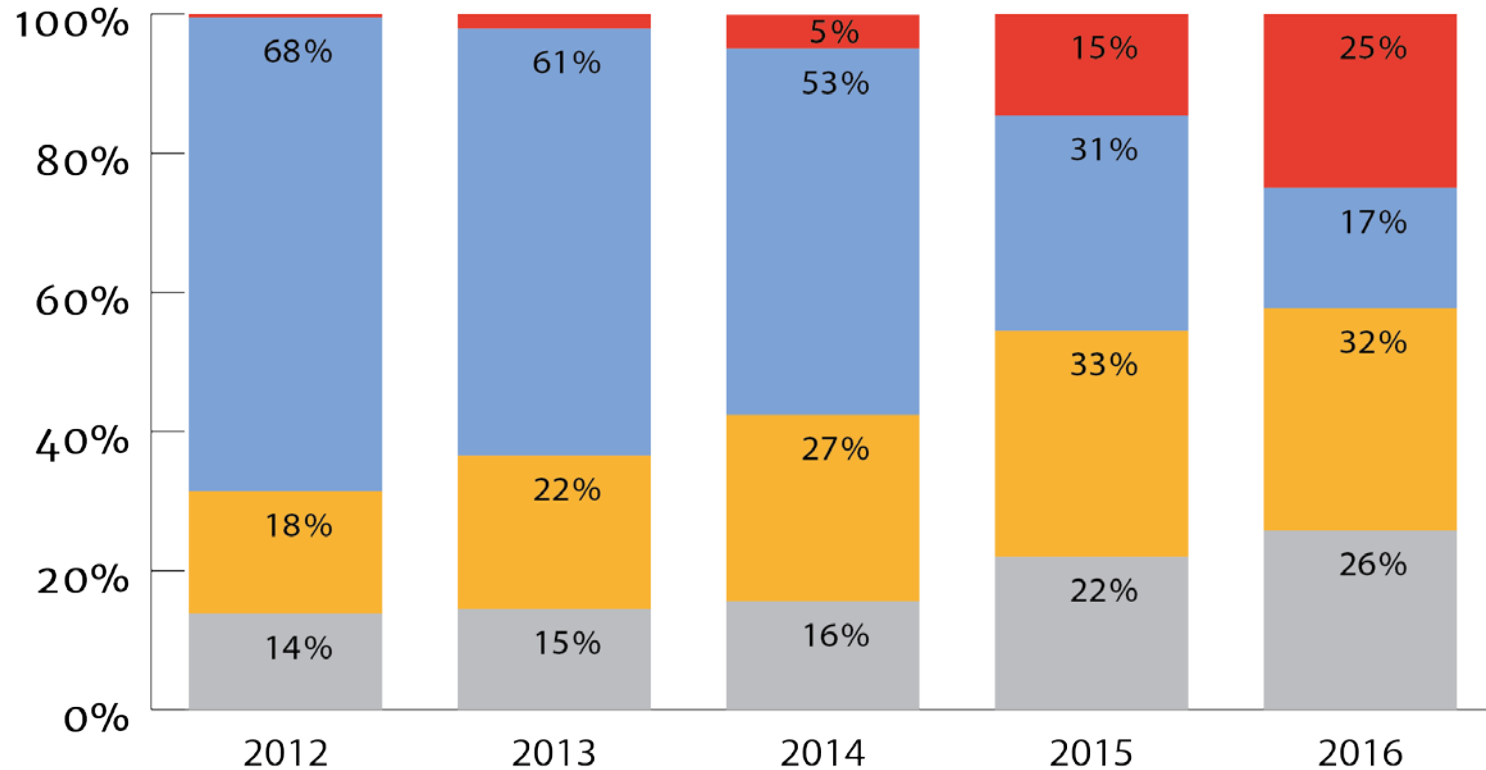


County	# change	% change
Fulton	92,369	12%
Cobb	37,981	12%
Gwinnett	26,258	8%
Forsyth	16,305	29%
Chatham	14,128	10%
Hall	11,561	16%
Cherokee	10,563	22%
Henry	9,787	20%
Clayton	8,877	8%
Troup	8,265	26%

County	# change	% change
Whitfield	(7,411)	-12%
Baldwin	(4,339)	-22%
Dougherty	(3,398)	-7%
Muscogee	(3,351)	-3%
Murray	(3,130)	-25%
Thomas	(2,665)	-12%
Ben Hill	(2,131)	-28%
Gilmer	(1,992)	-22%
Mitchell	(1,881)	-22%
Lowndes	(1,816)	-4%

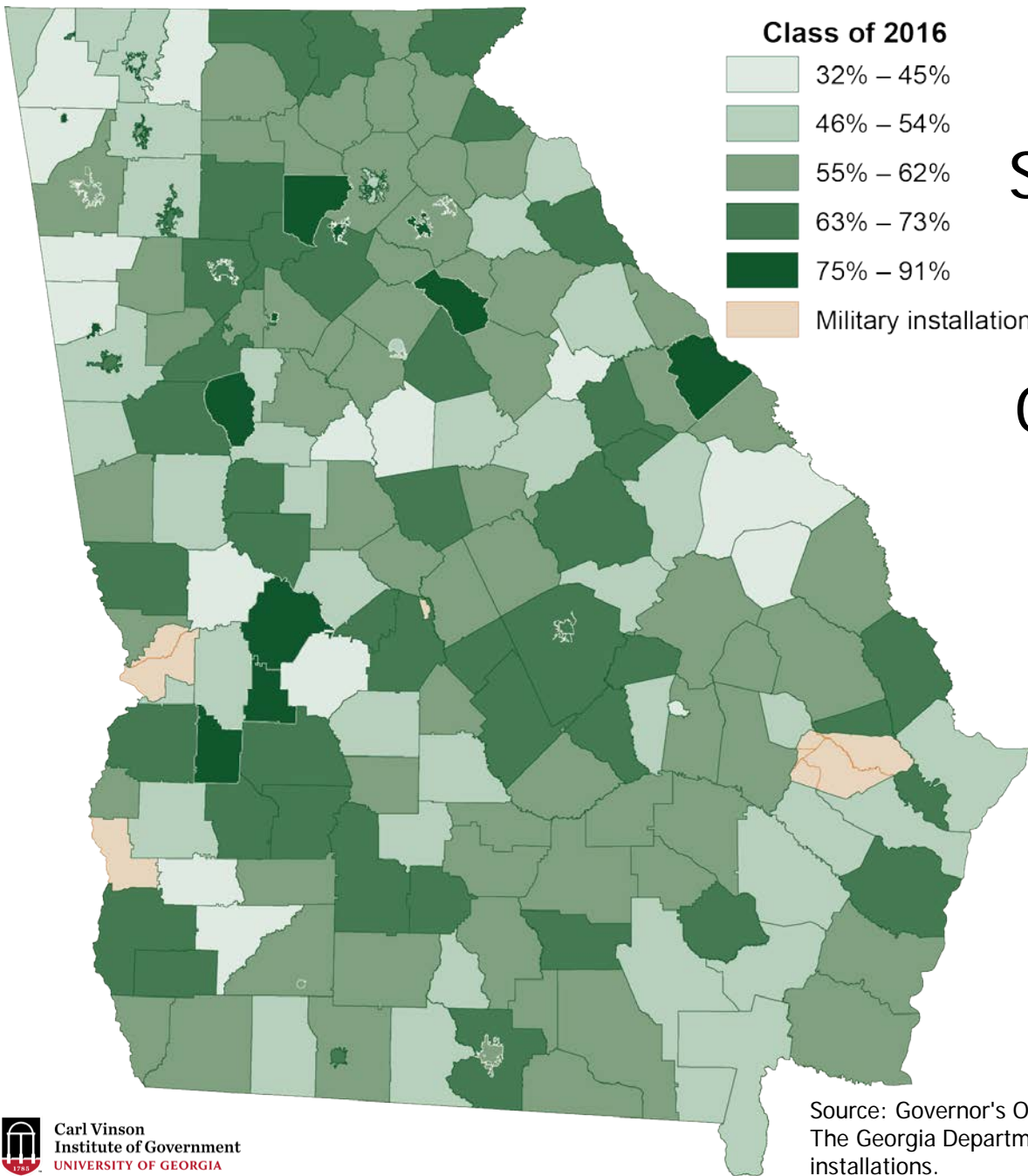
Progress from High School Graduation, All High Schools, Class of 2011

Georgia



- Earned postsecondary credential
- Enrolled in postsecondary
- Working without postsecondary credential or enrollment
- Unknown

Percentage of Students Enrolled in Post-Secondary Education One Year after High School Graduation by School District

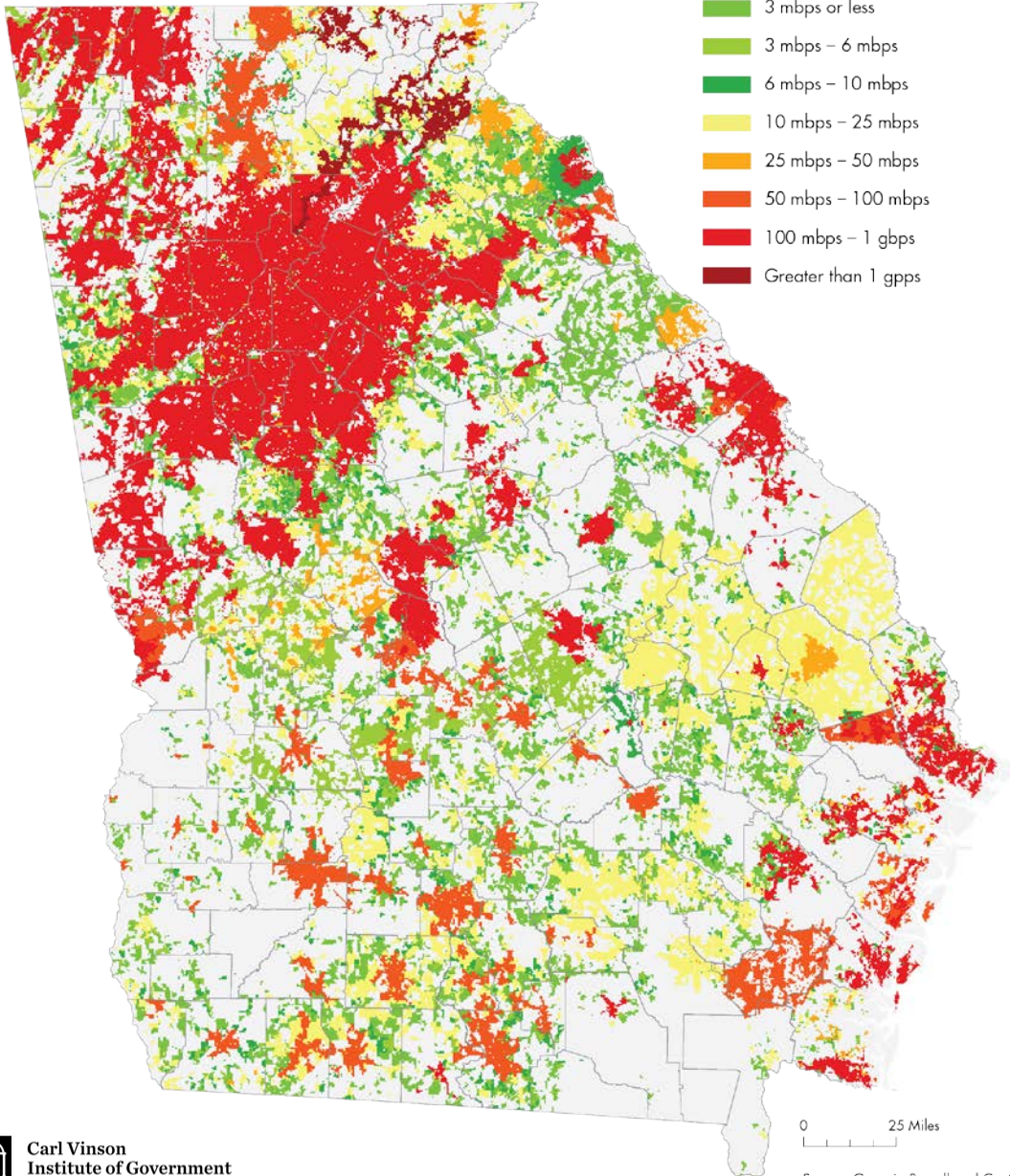


Source: Governor's Office of Student Achievement
The Georgia Department of Education does not report on schools at military installations.

Broadband Access, 2014

Wireline Max Download Speed Layers
Wireline (Business & Residential)

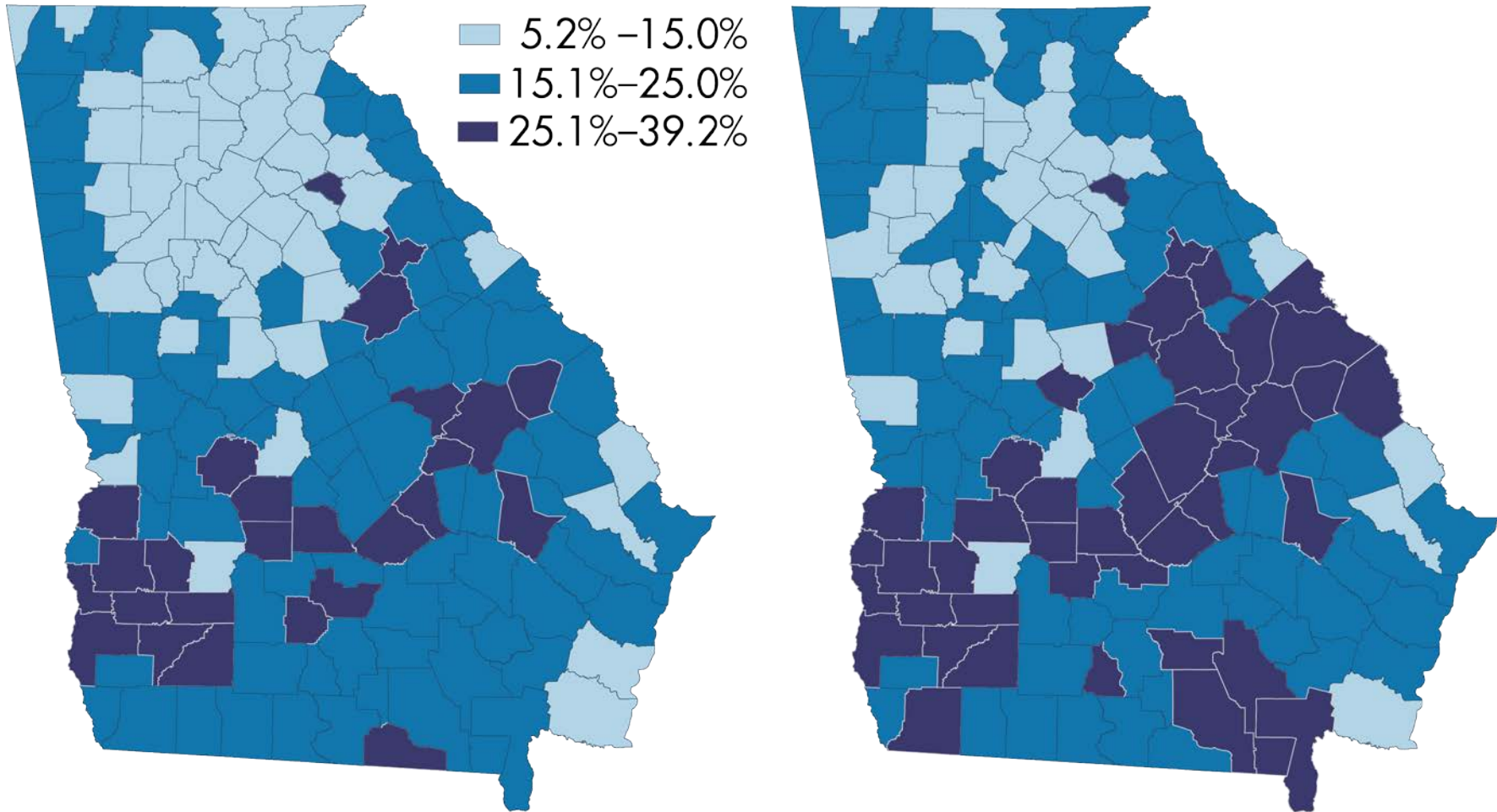
- 3 mbps or less
- 3 mbps – 6 mbps
- 6 mbps – 10 mbps
- 10 mbps – 25 mbps
- 25 mbps – 50 mbps
- 50 mbps – 100 mbps
- 100 mbps – 1 gbps
- Greater than 1 gbps



Poverty

2007

2016



Poverty is defined as the weighted average income for a family of four of \$24,563.