

Table 1.			
U.S. Healthcare Sector			
Market Concentration (2025-2026)			
Market Sectors	Companies	Market Share	Squared
Electronic Health Records (acute care hospitals)	Epic Systems Corporation	43.9%	1927
HIGHLY Concentrated	Oracle-Cerner	18.9%	357
	MEDITECH	10.7%	115
	TruBridge	4.3%	19
	WellSky	3.4%	12
		HHI Points	2430
Cloud Infrastructure	Amazon (AWS)	28%	784
MODERATELY Concentrated	Microsoft Azure	21%	441
	Google	14%	196
	Oracle	4%	16
	Alibaba	4%	16
		HHI Points	1453
Generative AI (consumer & medical chatbots)	OpenAI (ChatGPT)	53.9%	2905
HIGHLY Concentrated	Google (Gemini)	27.9%	778
	Anthropic (Claude)	9.2%	85
	Hangzhou (DeepSeek)	4.1%	17
	xAI (Grok)	2.4%	6
		HHI Points	3791
Abbreviations			
Health Information Technology	HIT		
Electronic Health Records	EHR		
Generative Artificial Intelligence	GenAI		
Heffindahl-Hirschman Index	HHI		
Amazon Web Services	AWS		
Advanced Micro Devices	AMD		